SERFF Tracking Number:
 AAMC-127291042
 State:
 Arkansas

 Filing Company:
 Occidental Life Insurance Company of North
 State Tracking Number:
 49135

Carolina

Company Tracking Number:

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Voice Signatures - 9917

Project Name/Number:

#### Filing at a Glance

Company: Occidental Life Insurance Company of North Carolina

Product Name: Voice Signatures - 9917 SERFF Tr Num: AAMC-127291042 State: Arkansas

TOI: L08 Life - Other SERFF Status: Closed-Filed-State Tr Num: 49135

Closed

Sub-TOI: L08.000 Life - Other Co Tr Num: State Status: Filed-Closed

Filing Type: Form Reviewer(s): Linda Bird

Author: Traci Baty Disposition Date: 06/29/2011

Date Submitted: 06/24/2011 Disposition Status: Filed-Closed

Implementation Date Requested: On Approval Implementation Date:

State Filing Description:

#### **General Information**

Project Name: Status of Filing in Domicile: Pending

Project Number: Date Approved in Domicile:

Requested Filing Mode: Review & Approval Domicile Status Comments: Filed in Texas, our

State of Domicile.

Explanation for Combination/Other:

Submission Type: New Submission

Market Type: Individual Individual Market Type:

Overall Rate Impact: Filing Status Changed: 06/29/2011
State Status Changed: 06/29/2011

Deemer Date: Created By: Traci Baty

Submitted By: Traci Baty

Corresponding Filing Tracking Number:

Filing Description:

See cover letter under Supporting Documentation.

#### **Company and Contact**

#### **Filing Contact Information**

Clara Keel, Product Filing Manager and ckeel@aatx.com

**Assistant Secretary** 

 425 Austin Avenue
 254-297-2794 [Phone]

 Waco, TX 76701
 254-297-2138 [FAX]

SERFF Tracking Number: AAMC-127291042 State: Arkansas
Filing Company: Occidental Life Insurance Company of North State Tracking Number: 49135

Carolina

Company Tracking Number:

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Voice Signatures - 9917

Project Name/Number:

**Filing Company Information** 

Occidental Life Insurance Company of North CoCode: 67148 State of Domicile: Texas

Carolina

425 Austin Avenue Group Code: 315 Company Type: LAH Waco, TX 76701 Group Name: State ID Number:

(254) 297-2777 ext. [Phone] FEIN Number: 56-0343440

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# **Filing Fees**

Fee Required? No Retaliatory? No

Fee Explanation:

Per Company: No

COMPANY AMOUNT DATE PROCESSED TRANSACTION #

Occidental Life Insurance Company of North \$0.00 06/24/2011

Carolina

SERFF Tracking Number: AAMC-127291042 State: Arkansas

Filing Company: Occidental Life Insurance Company of North

State Tracking Number: 49135

Carolina

Company Tracking Number:

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Voice Signatures - 9917

Project Name/Number:

# **Correspondence Summary**

#### **Dispositions**

Status Created By Created On Date Submitted
Filed-Closed Linda Bird 06/29/2011 06/29/2011

SERFF Tracking Number: AAMC-127291042 State: Arkansas

Filing Company: Occidental Life Insurance Company of North State Tracking Number: 49135

Carolina

Company Tracking Number:

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Voice Signatures - 9917

Project Name/Number: /

# **Disposition**

Disposition Date: 06/29/2011

Implementation Date: Status: Filed-Closed

Comment:

Rate data does NOT apply to filing.

SERFF Tracking Number: AAMC-127291042 State: Arkansas

Filing Company: Occidental Life Insurance Company of North State Tracking Number: 49135

Carolina

Company Tracking Number:

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Voice Signatures - 9917

Project Name/Number:

Schedule Item Schedule Item Status Public Access

Supporting DocumentFlesch CertificationNoSupporting DocumentApplicationNoSupporting DocumentCover LetterYesSupporting DocumentenclosureYes

SERFF Tracking Number: AAMC-127291042 State: Arkansas
Filing Company: Occidental Life Insurance Company of North State Tracking Number: 49135

Carolina

Company Tracking Number:

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Voice Signatures - 9917

Project Name/Number:

# **Supporting Document Schedules**

Item Status: Status

Date:

Bypassed - Item: Flesch Certification

Bypass Reason: N/A

Comments:

Item Status: Status

Date:

Bypassed - Item: Application

Bypass Reason: N/A

Comments:

Item Status: Status

Date:

Satisfied - Item: Cover Letter

Comments:

Cover Letter attached.

Attachment:

AR OL9917 Voice Signature Letter.pdf

Item Status: Status

Date:

Satisfied - Item: enclosure

Comments:

**Attachment:** 

AR OL Voice Signature Enclosure.pdf

P.O. Box 2595 • Waco, Texas 76702-2595 • 254-297-2775

June 24, 2011

NAIC No. 67148

Mr. Joe Musgrove
Policy and Other Form Filings
State of Arkansas
Department of Insurance
1200 West Third Street
Little Rock, Arkansas 72201-1904
Attention: Compliance - Life and Health

Re: Voice Signatures on Supplement to Application Form No. OL9917

Dear Mr. Musgrove:

On February 13, 2009, your department marked our request as Filed for Occidental Life Insurance Company of North Carolina to use voice signatures for our Life Insurance Application Form No. OL9466-AR Rev.11/04. See attached enclosure.

We are writing today to request permission to use Supplement to Application Form No. OL9917 approved by your department on June 8, 2011, Serff Tracking Number AAMC-127187143, for voice signature on applications for life insurance. This Supplement to Application will be used with Life Insurance Application Form No. OL9466-AR Rev.11/04. The procedures will be exactly the same as those already outlined and filed for use by American-Amicable Life Insurance Company of Texas in our previous correspondence.

We look forward to hearing from you at your earliest convenience, if you have any questions, you may contact me at 1-800-736-7311, extension 3216, or <a href="mailto:ckeel@aatx.com">ckeel@aatx.com</a>.

Sincerely,

Clara Keel, FLMI

ara K...

Product Filing Manager & Assistant Secretary

CJK:tad

Enc.



B

41533

January 12, 2009

Mr. Joe Musgrove Policy and Other Form Filings State of Arkansas Department of Insurance 1200 West Third Street Little Rock, AR 72201-1904 FILED

FEB 13 2009

LIFE AND HEALTH ARKANSAS INSURANCE DEPARTMENT

Re: Voice Signatures on Application OL9466-AR Rev. 11/04

Dear Mr. Musgrove:

In September of 2007, you filed a request for Occidental Life Insurance Company of North Carolina (NAIC #67148) to use voice signatures on applications for life insurance. (See enclosed copy)

We would like to inform you of our intention to also use an additional application form, form **OL9466-AR Rev. 11/04**, for voice signature on applications for life insurance. The procedures will be exactly the same as those already outlined in our previous correspondence from our sister company American-Amicable Life Insurance Company of Texas (NAIC #68594). (See enclosed copy). For this purpose we are enclosing a copy of the following application which has previously been filed with your department:

• OL9466-AR Rev. 11/04 which was previously approved by your department for Occidental Life Insurance Company of Texas

We look forward to hearing from you at your earliest convenience. If you have any questions or comments, please do not hesitate to contact me at 800.736.7311 ext. 3288 or kschroeder@aatx.com.

Sincerely,

Keith Schroeder FLMI Compliance Manager

Encl

FEB 1 2 2009

LIFE AND HEALTH
ARKANSAS INSURANCE DEPARTMENT